SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> SUMMIT PARTNERS L P			2. Date of Event Requiring Statement (Month/Day/Year) 12/14/2017			3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Casa Systems Inc</u> [ CASA ]					
(Last) (First) (Middle) 222 BERKELEY STREET						4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)		
18TH FLOOR						Officer (give title X Other (specify below)			6. Individual or Joint/Group Filing (Check Applicable Line)		
,	MA State)	02116 (Zip)				Manager of GP of 10% owner			Form filed by One Reporting Person X Form filed by More than One Reporting Person		
		(	Table I - N	lon	-Deriva	 ative Securities Benefici	ially Owned				
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownershi Form: Direct or Indirect (I (Instr. 5)	t (D)   (Inst		Beneficial Ownership			
	Table II - Derivative Securities Beneficially Owned         (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)			3. Title and Amount of Securi Derivative Security (Instr. 4)		4. Conversio or Exercis		6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisable		piration	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D)	(11511-5)		
Series C Conver	tible Preferre	d Stock	(1)		(1)	Common Stock	38,592,000 <sup>(2)</sup>	(1)	D <sup>(3)(4)</sup>		
SUMMIT PA (Last) 222 BERKELE 18TH FLOOR	(First)	<u>LP</u> (Mido	lle)								
(Street) BOSTON	MA	0211	16								
(City)	(State)	(Zip)									
1. Name and Address of Reporting Person <sup>*</sup> SUMMIT MASTER COMPANY, LLC											
(Last) (First) (Middle) 222 BERKELEY STREET, 18TH FLOOR											
(Street) BOSTON	MA	0211	16								
(City)	(State)	(Zip)									
1. Name and Address of Reporting Person <sup>*</sup> Summit Investors Management, LLC											
(Last) (First) (Middle) 222 BERKELEY STREET, 18TH FLOOR			lle)								
(Street) BOSTON	MA	0211	.6								
(City)	(State)	(Zip)									
1. Name and Addre	ss of Reporting	Person*									

<u>Summit Partners PE VII, L.P.</u>							
(Last) 222 BERKELEY S <sup>7</sup> 18TH FLOOR	(First) TREET	(Middle)					
(Street) BOSTON	MA	02116					
(City)	(State)	(Zip)					
1. Name and Address o Summit Partners	_						
(Last) 222 BERKELEY S 18TH FLOOR	(First) TREET	(Middle)					
(Street) BOSTON	МА	02116					
(City)	(State)	(Zip)					
1. Name and Address o Summit Partner	f Reporting Person <sup>*</sup> s Private Equity I	Fund VII-A, L.P.					
(Last) 222 BERKELEY S <sup>7</sup> 18TH FLOOR	(First) TREET	(Middle)					
(Street) BOSTON	MA	02116					
(City)	(State)	(Zip)					
1. Name and Address o Summit Partners	f Reporting Person <sup>*</sup> s Private Equity I	Fund VII B L P					
(Last) 222 BERKELEY S 18TH FLOOR	(First) TREET	(Middle)					
(Street) BOSTON	MA	02116					
(City)	(State)	(Zip)					
1. Name and Address o Summit Investo							
(Last) 222 BERKELEY S	(First) TREET, 18TH FLOC	(Middle) DR					
(Street) BOSTON	МА	02116					
(City)	(State)	(Zip)					
1. Name and Address o Summit Investo							
(Last) 222 BERKELEY S	(First) TREET, 18TH FLOC	(Middle) )R					
(Street) BOSTON	МА	02116					
(City)	(State)	(Zip)					

## Explanation of Responses:

1. The Series C Convertible Preferred Stock is convertible into common stock of Casa Systems, Inc. (the "Issuer") on a ten-for-one basis at any time without payment of consideration and will automatically convert into common stock upon the closing of the Issuer's initial public offering. The Series C Convertible Preferred Stock has no expiration date.

2. Consists of 24,052,910 shares of common stock issuable upon the conversion of Series C Convertible Preferred Stock held by Summit Partners Private Equity Fund VII-A, L.P., 14,446,570 shares of common stock issuable upon the conversion of Series C Convertible Preferred Stock held by Summit Partners Private Equity Fund VII-B, L.P., 82,110 shares of common stock issuable upon the conversion of Series C Convertible Preferred Stock held by Summit Investors I, LLC and 10,410 shares of common stock issuable upon the conversion of Series C Convertible Preferred Stock held by Summit Investors I (UK), L.P.

Summit Partners, L.P. is the managing member of Summit Partners PE VII, LLC, which is the general partner of Summit Partners PE VII, L.P., which is the general partner of each of Summit Partners Private Equity Fund VII-B, L.P. Summit Master Company, LLC is the managing member of Summit Investors Management, LLC, which is the manager of Summit Investors I, LLC, and the general partner of Summit Investors I (UK), L.P. Summit Master Company, LLC, as the managing member of Summit Investors Management, LLC, has delegated investment decisions, including voting and dispositive power, to Summit Partners, L.P. and its investment committee responsible for voting and investment decisions with respect to the Issuer.

4. Summit Partners, L.P., through a three-person investment committee responsible for voting and investment decisions with respect to the Issuer, currently comprised of Peter Y. Chung, Bruce R. Evans and Martin J. Mannion, has voting and dispositive power over the shares held by each of these entities and therefore may be deemed to beneficially own such shares. Each of the Summit entities and persons mentioned in this footnote disclaims beneficial ownership of the shares, except for those shares held of record by such entity, and except to the extent of their pecuniary interest therein.

<u>Summit Partners, L.P., by</u> <u>Summit Master Company,</u> <u>LLC, its GP, by /s/ Robin W.</u> <u>Devereux, Member</u>	<u>12/14/2017</u>
<u>Member</u>	<u>12/14/2017</u>
Summit Investors Management, LLC, by Summit Master Company, LLC, its Managing Member, by Robin W. Devereux, Member	<u>12/14/2017</u>
Summit Partners PE VII, L.P., by Summit Partners PE VII, LLC, its GP, by Summit Partners, L.P., its Manager, Summit Master Company, LLC, by Robin W. Devereux, Member	<u>12/14/2017</u>
Summit Partners PE VII, LLC, by Summit Partners, L.P., its Manager, Summit Master Company, LLC, by Robin W. Devereux, Membe	<u>12/14/2017</u>
Summit Partners Private Equity Fund VII-A, L.P., by Summit Partners PE VII, L.P., its GP, by Summit Partners PE VII, LLC, its GP, by Summit Partners, L.P., its Managing Member, Summit Master Company, LLC, by Robin W. Devereux, Member	<u>12/14/2017</u>
Summit Partners Private Equity Fund VII-B, L.P., by Summit Partners PE VII, L.P., its GP, by Summit Partners PE VII, LLC, its GP, by Summit Partners, L.P., its Managing Member, Summit Master Company, LLC, by Robin W. Devereux, Member	<u>12/14/2017</u>
Summit Investors I, LLC, by Summit Investors Management, LLC, its Manager, by Summit Master Company, LLC, its Managing Member, by Robin W. Devereux, Member	<u>12/14/2017</u>
Summit Investors I (UK), L.P., by Summit Investors Management, LLC, its General Partner, by Summit Master Company, LLC, its Managing Member, by Robin W. Devereux, Member tt Signature of Reporting Parson	<u>12/14/2017</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.